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Edelweiss
Ideas create, values protect

EDELWEISS HOUSING FINANCE LIMITED

Our Company was incorporated at Mumbai as Edelweiss Housing Finance Limited on May 30, 2008 as a public limited company under the Companies Act, 1956, as amended, and was granted a certificate of incorporation by the Registrar of Companies, Maharashtra at Mumbai (**RoC**"). Our Company is registered as a non deposit accepting housing finance company with the National Housing Bank under Section 29A of the National Housing Bank Act, 1987. For further details, see the section titled **History, Main Objects** and **Key Agreements**" on page 80 of the Prospectus.

Corporate Identity Number of our Company is U65922MH2008PLC182906.

Registered Office & Corporate Office: Edelweiss House, Off. C.S.T Road, Kalina, Mumbai - 400 098, Maharashtra, India **Tel:** +91 22 4009 4400; **Fax:** +91 22 4019 4925

Company Secretary and Compliance Officer: Mr Kulprakash Singh; Tel: +91 11 4262 9900**; Fax:** +91 11 4357 1122

E-mail: kulprakash.singh@edelweissfin.com; **Website:** www.edelweisshousingfin.com

Our promoters are Edelweiss Financial Services Limited and Edelweiss Commodities Services Limited. For further details refer to the chapter "*Our Promoter*" on page 101 of the Prospectus.

PUBLIC ISSUE BY EDELWEISS HOUSING FINANCE LIMITED ("COMPANY" OR THE "ISSUER") OF SECURED REDEEMABLE NON CONVERTIBLE DEBENTURES ("NCDS") OF FACE VALUE OF ₹ 1,000 AGGREGATING UP TO ₹ 2,500 MILLION, HEREINAFTER REFERRED TO AS THE "BASE ISSUE" WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹ 2,500 MILLION AGGREGATING UP TO ₹ 5,000 MILLION, HEREINAFTER REFERRED TO AS THE "ISSUE". THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008 AS AMENDED (THE "SEBI DEBT REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED.

Credit Rating: BWR AA+; [ICRA] AA; CARE AA [Double A] | **Allotment on first come first serve basis#**

#Determined on the basis of Application on the electronic bidding platform of BSE Limited and the National Stock Exchange of India Limited. For detailed terms and conditions, please refer to the Prospectus dated June 28, 2016.

The following is a summary of the terms of the NCDs to be issued pursuant to the Prospectus:

Series	I	II	III	IV	V	VI	VII
Frequency of Interest Payment	Annual	NA	Annual	NA	Monthly	Annual	NA
Minimum Application	₹ 10,000 (10 NCDs)	₹ 10,000 (10 NCDs)	₹ 10,000 (10 NCDs)	₹ 10,000 (10 NCDs)	₹ 10,000 (10 NCDs)	₹ 10,000 (10 NCDs)	₹ 10,000 (10 NCDs)
In Multiples of thereafter	₹ 1,000 (1 NCD)	₹ 1,000 (1 NCD)	₹ 1,000 (1 NCD)	₹ 1,000 (1 NCD)	₹ 1,000 (1 NCD)	₹ 1,000 (1 NCD)	₹ 1,000 (1 NCD)
Face Value of NCDs (₹ / NCD)	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
Issue Price (₹ / NCD)	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
Mode of Interest Payment	Through various options available	Through various options available	Through various options available	Through various options available	Through various options available	Through various options available	Through various options available
Tenor	36 months	36 months	60 months	60 months	120 months	120 months	120 months
Coupon (%) for NCD Holders in Category I	9.50	NA	9.75	NA	9.57	10.00	NA
Coupon (%) for NCD Holders in II	9.50	NA	9.75	NA	9.57	10.00	NA
Coupon (%) for NCD holders in Category III	9.50	NA	9.75	NA	9.57	10.00	NA
Effective Yield for NCD holders in Category I (per annum)*	9.50	9.50	9.75	9.75	10.00	10.00	10.00
Effective Yield for NCD holders in Category II (per annum)*	9.50	9.50	9.75	9.75	10.00	10.00	10.00
Effective Yield for NCD holders in Category III (per annum)*	9.50	9.50	9.75	9.75	10.00	10.00	10.00
Put and call option				NA			
Redemption Date	36 months from the Deemed Date of Allotment	36 months from the Deemed Date of Allotment	60 months from the Deemed Date of Allotment	60 months from the Deemed Date of Allotment	120 months from the Deemed Date of Allotment	120 months from the Deemed Date of Allotment	120 months from the Deemed Date of Allotment
Amount (₹/NCD)	1,000.00	1313.00	1,000.00	1592.75	1,000.00	1,000.00	2594.50

*The Company shall allot Series VI for all valid applications, wherein the applicants have not indicated their choice of the relevant series of the NCDs.

ISSUE CLOSES TODAY**

LAST DATE FOR SUBMITTING APPLICATIONS IS JULY 11, 2016**

**Pursuant to the Prospectus dated June 28, 2016, the Issue opened on July 8, 2016 and was scheduled to close on July 27, 2016, with an option for early closure or extension by such period, as may be decided by the Board or the duly authorised committee of the Board. Our Company has exercised the option of early closure and the Securities IPO Committee has vide its resolution dated July 09, 2016 decided to close the Issue on Monday, July 11, 2016. In terms of the Prospectus the Company is giving this Public Notice for such early closure.

LISTING: The NCDs offered through the Prospectus are proposed to be listed on the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") ("Stock Exchanges"). Our Company has received an 'in-principle' approval from the BSE Limited vide its letter no. DCS/BM/PI-BOND/15/15-16 dated June 24, 2016 and NSE vide its letter no. NSE/LIST/77706 dated June 24, 2016. For the purposes of the Issue BSE Limited shall be the Designated Stock Exchange.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause of the BSE Limited.

DISCLAIMER OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer clause of the NSE.

DISCLAIMER CLAUSE OF NHB: The Company has a valid Certificate of Registration dated March 18, 2010 bearing registration no. 03.0081.10 issued by the National Housing Bank (NHB) under Section 29A of the NHB Act, 1987. However, the NHB does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/discharge of liabilities by the Company.

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated 'CARE AA [Double A]' for an amount of ₹ 5,000 million, by Credit Analysis & Research Ltd. ("CARE") vide their revalidation letter no. CARE/HO/RL/2016-17/1477 dated June 24, 2016, [ICRA] AA an amount of ₹ 5,000 million, by ICRA Limited vide their revalidation letter no 2016-16/MUMR/0309 dated June 14, 2016, BWR AA+ an amount of ₹ 5,000 million, by Brickwork Ratings India Private Limited ("Brickwork") vide their letter no.BWR/NCD/HO/ERC/MM/0124/2016-17 dated June 23, 2016. The rating of NCDs by CARE, ICRA Limited and Brickwork indicate that instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations and carry very low credit risk. For the rationale for these ratings, see Annexure A of the Prospectus. This rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. This rating is subject to revision or withdrawal at any time by the assigning rating agencies and should be evaluated independently of any other ratings.

GENERAL RISKS: For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue, including the risks involved, specific attention of the Investor is invited to the section titled "Risk Factors" and "Material Developments" on page 10 and 117 respectively of the Prospectus. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the National Housing Board ("NHB"), the Reserve Bank of India ("RBI"), any registrar of companies or any stock exchange in India.

AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from the Issuer: Edelweiss Housing Finance Limited; Lead Managers: SBI Capital Markets Limited and Edelweiss Financial Services Limited and offices of the Lead Brokers, Trading Members and Designated Branches of the SCSBs. Electronic Application Forms will also be available on the websites of BSE and NSE. A hyperlink of the websites of BSE and NSE for this facility will be provided on the website of the Lead Managers and the SCSBs.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the risk factors on page 10 of the Prospectus contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered Office and the Corporate Office of the Company or from the office of the Lead Managers. Full copy of the Prospectus is available on the websites of the Issuer/Lead Managers/BSE/NSE at www.edelweisshousingfin.com, www.sbicaps.com, www.edelweissfin.com, www.bseindia.com and www. nseindia.com respectively.

BANKERS TO THE ISSUE / ESCROW COLLECTION BANK(s): IndusInd Bank Limited, Axis Bank Limited, Kotak Bank Limited, Yes Bank Limited, HDFC Bank Limited

REFUND BANK: HDFC Bank Limited

LEAD MANAGERS TO THE ISSUE

SBI Capital Markets Limited
202, Maker Tower E Cuffe Parade,
Mumbai 400 005, Maharashtra, India
Tel: +91 22 2217 8300
Fax: +91 22 2218 8332
E-mail: ehfl.ncd@sbicaps.com
Investor Grievance Email:
investor.relations@sbicaps.com
Website: www.sbicaps.com
Contact Person: Mr. Gitesh Vargantwar/ Mr. Aditya Deshpande
SEBI Registration No: INM000003531

Edelweiss Financial Services Limited**
Edelweiss House, Off CST Road, Kalina,
Mumbai 400 098, Maharashtra, India
Tel: +91 22 4086 3535
Fax: +91 22 4086 3610
Email ID: ehfl.ncd@edelweissfin.com
Investor Grievance email:
customerservice.mb@edelweissfin.com
Website: www.edelweissfin.com
Contact Person: Lokesh Singhi/ Mr. Mandeep Singh
SEBI Regn. No.: INM0000010650

DEBENTURE TRUSTEE*

IDBI Trusteeship Services Limited
Asian Building, Ground floor, 17,
R Kamani Marg, Ballard Estate,
Mumbai-400 001, Maharashtra, India
Tel: +91 22 4080 7003
Fax: +91 22 6631 1776
Email: sgunware@idbitrustee.com
Investor Grievance email:
response@ idbitrustee.com
Website: www.idbitrustee.com
Contact Person: Mr. Shivaji Gunware
SEBI Regn. No.: IND0000000460

REGISTRAR TO THE ISSUE

Karvy Computershare Private Limited
Karvy Selenium Tower B, Plot 31-32,
Financial District, Nanakramguda, Gachibowli,
Hyderabad 500 032, India
Tel: +91 40 67162222
Fax: +91 40 23431551
Email: einward.ris@karvy.com
Investor Grievance Email:
edelweisshousingfinance.ncdipo@karvy.com
Website: www.karisma.karvy.com
Contact Person: Mr. M Murali Krishna
SEBI Regn. No.: INR000000221
CIN: U72400TG2003PTC041636

*IDBI Trusteeship Services Limited under regulation 4(4) of SEBI Debt Regulations has by its letter no.1363/OPR/ITSL/2016 dated June 2, 2016 given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in this Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs, issued pursuant to this Issue.

** Edelweiss Financial Services Limited (EFSL) is one of the Promoters of our Company. As EFSL is the holding company of our Company and there are common directors between EFSL and our Company, EFSL is deemed to be our associate as per the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended (Merchant Bankers Regulations). Further, in compliance with the provisions of Regulation 21A (1) and explanation to Regulation 21A (1) of the Merchant Bankers Regulations, EFSL would be involved only in marketing of the Issue.

Edelweiss Housing Finance Limited is subject to market conditions and other considerations, proposing a public issue of Secured Redeemable Non Convertible Debentures and has filed the Prospectus dated June 28, 2016 with the Registrar of Companies, Maharashtra at Mumbai, BSE Limited, the National Stock Exchange of India Limited and Securities and Exchange Board of India (for record purposes). The Prospectus is available on our website at www.edelweisshousingfin.com, www.edelweissfin.com, on the website of the stock exchanges at www.bseindia.com and www.nseindia.com and the respective websites of the LMs at www.sbicaps.com and www.edelweissfin.com. All investors proposing to participate in the public issue of NCDs by Edelweiss Housing Finance Limited should invest only on the basis of information contained in the Prospectus dated June 28, 2016. Please see section entitled "Risk Factors" beginning on page 10 of the Prospectus for risks in this regards. Physical copies of the abridged Prospectus containing the salient features of the Prospectus together with Application Forms may be obtained from(a) Our Company's Registered Office and Corporate Office;(b) Offices of the Lead Managers;(c) Trading Members; and (d) Designated Branches of the SCSBs.

Place : Mumbai
Date : July 09, 2016

For **Edelweiss Housing Finance Limited**
Sd/-
Vineet Mahajan
Non-executive Director
(DIN: 07253615)